

Yi Xie

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Toronto, Ontario

Master of Financial Economics

Expected June 2026

- **Scholarship:** Graduate Entrance Scholarship (\$6,000)
- **Relevant Courses:** Corporate Financing II (MBA), Options and Futures Markets (MBA), Econometrics (MA)

Sobey School of Business, Saint Mary's University

Halifax, Nova Scotia

Bachelor of Commerce (Honours), Major in Economics

Sep 2021 – May 2024

- **Academics:** cGPA 4.0/4.0, Graduated *Summa Cum Laude*
- **Awards:** SSHRC Summer Research Award (\$6,000), Academic Achievement Award (\$7,000), Dean's List (2021-2023)
- **Relevant Courses:** Machine Learning & AI (A+), Econometrics (A+), Economic Stats (A+), Mathematical Economics (A+), Calculus II (A+), Applied Linear Algebra (A+), Business Finance II (A+)

PROFESSIONAL EXPERIENCE

Nova Scotia Property Insights, an upcoming start-up, review the platform [here](#)

Halifax, Nova Scotia

Data Engineer

Sep 2023 – Ongoing

- Used R to establish a data pipeline for over 10 million property records, creating a robust dataset for advanced analytics
- Utilized API and cronR technology to automate data cleansing scripts, enhancing operational efficiency
- Designed a Shiny App for property analytics, enabling dynamic reporting from cleansed data
- Employed machine learning techniques to build a predictive model for housing prices

Royalsea Capital Co., Ltd.

Shanghai, China

Investment Analyst – Private Equity Fund

Jul 2023 – Aug 2023

- Developed product differentiation and strategic planning for a tech company that was approaching Series B+ funding
- Conducted executive interviews and prepared financial and business analyses for investing in a new materials company

Bank of China Consumer Finance Co., Ltd.

Shanghai, China

Data Analyst – Risk Management

May 2023 – Jul 2023

- Utilized R and Excel to analyze a detailed 3-year profitability and asset quality report, enhancing decision-making for management
- Used R to cleaned and analyzed datasets from 20+ bank branches, supporting managers in making data-driven decisions

RELEVANT ACADEMIC PROJECTS

Accounting Academic Research Projects

Halifax, Nova Scotia

Research Assistant

Sep 2023 – May 2024

- Debugged and tested Python programs that were developed to generate imputed tax loss carry forward using financial statement data
- Used Excel and Python to collect, clean, and analyze executive compensation data available on Capital IQ

Machine Learning & AI Project (review available [here](#))

- Predicted customer subscriptions to term deposits in a Portuguese bank's telemarketing campaign
- Developed predictive models (LPM, OOB, RandomForest, GBM), conducted AUC-based performance comparisons

EXTRACURRICULAR ACTIVITIES

Sobey School of Business

Halifax, Nova Scotia

Teaching Assistant

Sep 2023 – May 2024

- Lectured and conducted tutorials for Machine Learning & AI in the Master of Business Analytics program, and Econometrics, Statistics, and Corporate Taxation in the BComm program

Sobey School of Business Sustainable Business Society

Halifax, Nova Scotia

Director of Finance

Sep 2023 – May 2024

- Organized Clean Economy Careers Event, facilitated networking opportunities with alumni from various sustainability sectors

Ningbo Chuangtu Technology Co., Ltd.

Ningbo, China

Co-founder & Director of Marketing

Sep 2020 – Jul 2021

- Won a national gold medal at the 2020 China International College Students' Entrepreneurship Competition

PERSONAL

- **Technical Skills:** Proficient R, Intermediate Python, Stata, and SQL, Familiar Capital IQ and Power BI
- **Languages:** Mandarin (Native), English (Fluent)
- **Interests:** Basketball (Played Centre for School Team), Classical Chinese Dancing (Passed Highest Level Graded Exam)