

Nicholas Ward

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Ontario
Master of Financial Economics *Expected June 2026*

- **Scholarship:** MFE Graduate Entrance Scholarship (\$6,000).
- **Relevant Courses:** Corporate Financing (MBA), Options and Futures Markets (MBA), Security and Portfolio Analysis (MBA), Econometrics (MA)

Department of Arts/Sciences & Smith School of Business, Queen's University Kingston, Ontario
BAH in P.P.E. (Politics, Philosophy and Economics, specialization in economics), Smith Certificate in Business *2020 – 2024*

- **Academics:** cGPA 3.92/4.0
- **Awards/Scholarships:** Queen's Excellence Scholarship (\$1,500). Dean's List 2020-2024.
- **Relevant Courses:** PPEC Research Seminar (A), Macroeconomic Theory (A), Microeconomic Theory (A), Financial Accounting (A+), Urban and Regional Economics (A), Statistics (A), Law and Economics (A+).

PROFESSIONAL EXPERIENCE

Litvak & Co. Wealth Management Norwalk, Connecticut
Financial Analyst and Market Researcher, Intern *Summer 2023*

- Researched, analyzed, and presented equity opportunities using financial modeling, DCF and multiples valuation analysis.
- Overhauled internal performance and client monthly reports, greatly improving data presentation and comprehensibility.
- Synthesized and presented ad-hoc reports on US/CDN/EU equities, private/global credit, Basel III, energy, and commodities.

BTS Development Mexico City, Mexico
Investment Analyst, Intern *Summer 2022*

- Evaluated industrial real estate investment opportunities through market research, DCF, IRR, and cap rates analysis.
- Estimated development project payouts through tiered waterfall repayment models, improving deal structure and strategy.
- Reported on nearshoring, foreign investment, e-commerce, and their impacts on Mexican real estate markets and macroeconomy.
- Spearheaded a foreign investor sentiment survey, catalyzing relationships with key players such as Blackrock, Vanguard, OTPP, etc.

Camp Hurontario Georgian Bay, Ontario
Head Sailing Instructor *Summer 2019, 2021*

- Taught over 500 campers how to sail and race dinghies across two summers. Managed and maintained 24+ boats.

EXTRACURRICULAR ACTIVITIES

Queen's Conference in Business and Governance Kingston, Ontario
Co-founder, Director of Finance *2022 – 2024*

- Co-founded and managed the finances of QCBC, leading it to a successful inaugural conference in November 2023.
- Hosted experts in key political offices and high-ranking business professionals (Head of Canadian Treasury Board, Director of Nuclear Defense at NATO, Head of Public Policy at META, etc.) for two days of speakers series, workshops, and networking events.

RELEVANT ACADEMIC PROJECTS

Politics, Philosophy, and Economics Research Seminar Kingston, Ontario
Housing, Speculation, and Taxation in Toronto and Vancouver *2024*

- Completed supervised research project/paper on the housing markets and anti-speculation tax policies of Toronto and Vancouver.
- Analyzed the sensitivity of housing benchmark prices to different types of taxation in Stata and Excel.
- Examined which taxes and policy can be effectively employed to negate speculative housing demand and create allocative efficiency within the existing stock of housing.

PERSONAL

- **Technical skills:** Excel, DCF valuation, Stata, Market Terminals, Powerpoint, Photoshop.
- **Citizenship:** United States and Canadian.
- **Languages:** English, Conversational Spanish and French.
- **Interests:** High-fidelity audio, Vinyl, Drumming, Sailing/dinghy racing, Continental philosophy, Political economy.