

Cindy (Zikun) Yang

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Toronto, Ontario

Master of Financial Economics

Expected June 2026

– **Award:** \$6,000 Graduate Scholarship

– **Relevant Courses:** Corporate Financing; Options and Futures Markets; Financial Statement Analysis; Applied Financial Risk Management; Econometrics; Microeconomics; Macroeconomics; Financial Economics

Department of Mathematics, University of Waterloo

Waterloo, Ontario

Bachelor of Mathematics with Co-op (Major in Financial Analysis and Risk Management, Minor in Statistics)

Sep 2018 – June 2023

– **Academics:** cGPA 3.81/4.0

– **Awards/Scholarships:** President's Scholarship; Graduated with Distinction

– **Relevant Courses:** Fixed Income Securities(A+); Derivatives (A+); Financial Statement Analysis (A+); Portfolio Optimization Model(A+)

INDUSTRY CERTIFICATIONS

– The Marquee Group: Financial Accounting

2022

– Passed FRM Levels I and II

2023

– CFI: Fixed Income Fundamentals, DCF Valuation Modelling, 3-statement Modelling

2024

PROFESSIONAL EXPERIENCE

Investment Management Corporation of Ontario

Toronto, Ontario

Intern – Investment Risk Research

May 2022 - Aug 2022

– Worked closely with Private Equity, Infrastructure & Real Estate teams to validate investment restrictions

– Leveraged Bloomberg Terminal to source relevant market information, conducted pre- and post- investment risk analysis that were critically reviewed and endorsed by the CRO and the investment team

– Collaborated directly with managing directors to formulate stagflation analysis grounded in the best practices of private markets

– Generated daily liquidity risk report with VBA while monitoring changes resulting from cash position changes

AXA Tianping Property & Casualty Insurance

Shanghai, China

Intern – Risk Management

Sep 2021 - Dec 2021

– Utilized VBA to identify, analyze and quantify branch risk indicators to enhance Own Risk and Solvency Assessment (ORSA) report

– Prepared risk commentary memos, reports and decks to provide summaries on the risk status at the branch level

TD Securities, Toronto-Dominion Bank

Toronto, Ontario

Intern – Business Analyst

Jan 2021 - April 2021

– Developed visualizations using Tableau to automate several management-reporting processes

– Utilized Confluence™ to engineer an advanced financial project management toolset, enabling real-time financial oversight and insight into multiple initiatives

Royal Bank of Canada

Toronto, Ontario

Intern – Mortgage Funding Closing

May 2020 - Aug 2020

– Conducted due diligence reviews of mortgage applications, achieving a performance ranking of #1 out of 25 interns

– Acquired in-depth expertise in mortgage application and approval workflows, becoming proficient in navigating the complexities of financial assessment, credit checks, and regulatory compliances.

Treasury Board Secretariat

Toronto, Ontario

Intern – Enterprise Risk

Sep 2019 - Dec 2019

– Utilized Excel VBA to streamline the data collection and aggregation process in the Risk Register Template

– Assisted the team in organizing 5 Enterprise Risk Management training sessions for senior management in public sectors

EXTRACURRICULAR ACTIVITIES

IMCO Intern Shark Tank Stock Pitch Competition

Toronto, Ontario

1st Place Team

Aug 2022

– Placed first among 30+ participants in IMCO's intern stock pitch competition.

– Conducted Consumer Discretionary sector analysis on DCF/comps valuation using Bloomberg Terminals and Capital IQ

PERSONAL

– **Technical skills:** Familiar with Excel VBA, Tableau, SQL and Python (Beginner)

– **Languages:** English, Mandarin

– **Interest:** Modified Cars (UpNorth Car Club), Boxing