Shivam Tandon

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Canada
Master of Financial Economics *Expected June 2026*
- **Awards:** MFE Entrance Scholarship ($4,000 CAD)
- **Upcoming Relevant Courses:** Portfolio Management (MBA); Corporate Financing II (MBA); Options and Futures (MBA); Capital Markets and Valuation (MBA); Econometrics (MA); Financial Economics (MA)

Faculty of Arts and Science & Department of Economics, University of Toronto Toronto, Canada
Specialization in Financial Economics and Minor in Math *Sep 2017 – Apr 2021*
- **Academics:** cGPA 3.7/4.0; Graduated with High Distinction; Dean's List 2019-2021
- **Scholarships:** Thompson's Scholarship (Awarded for High Academic Achievement)
- **Relevant Courses:** Financial Econometrics (A); Applied Econometrics (A); Quantitative Methods in Economics (A); Empirical Macroeconomics and Policy (A-); Multivariable Calculus (A+); Complex Analysis (A+), Linear Algebra II (A)

INDUSTRY CERTIFICATIONS

- Certified Financial Institute: 3-Statement Modelling, DCF Valuation Modelling, Mergers & Acquisitions Modelling *2024*
- CFA Institute: Passed CFA Level I *2022*
- Bloomberg Market Concepts: Equities, Fixed Income, Foreign Exchange, Economic Indicators *2020*

PROFESSIONAL EXPERIENCE

AlphaSights Hong Kong, Hong Kong SAR
Associate, Consulting Practice *Jan 2023 – Mar 2024*
- Generated $250k+ USD in sales by connecting industry experts and clients to help clients on investments valued at $300mm+ USD
- Negotiated contracts and onboarded 75+ relevant C-Level experts in industries such as Finance, Utilities, Industrials, etc.
- Collaborated with leadership in biweekly meetings to develop account strategy and helped achieve 100%+ YoY account growth
- Worked on 5+ Private Equity Due-Diligences and 20+ Corporate Strategies in teams of 5-7 Associates across 5 geographies
- Operated under time-sensitive deadlines and worked on 5+ active workstreams daily with an average turnaround time of 3 hours

Canadian Imperial Bank of Commerce (CIBC) Toronto, Canada
Underwriter, Home Loans [Co-op] *Aug 2021 – Dec 2021*
- Underwrote home purchase and refinance loans of up to approximately $1.5M CAD and achieved 33% MoM deal growth
- Investigated credit and income reports to calculate debt servicing ratios and ensured loan risk met guidelines
- Handled correspondence and inquiries from insurers, appraisers, and brokers and actioned all credit decisions within 24 hours
- Worked with senior underwriters to reduce debt exposure and restructured non-conforming loans to OSFI regulatory requirements

State Bank of India (SBI) New Delhi, India
Intern, Equity Research *Jun 2019 – Jul 2019*
- Conducted due diligence on 17 SBI mutual funds against 5 market benchmarks and presented findings in 10+ slide decks
- Implemented Excel macros on 5,200+ data points to clean data and analyze statistical and financial trends
- Ran sensitivity analysis in Excel and built 5+ scenarios to address risk return tradeoffs over various investment horizons

NOTABLE PROJECTS

Governor's Challenge Toronto, Canada
  Fall 2020 / Winter 2021
- Ranked Top 5 out of 22 universities and 100+ students in Canada
- Competed in a case competition organized by the Bank of Canada to provide monetary policy recommendations for 2021
- Researched Bank of Canada's open market operations using Bloomberg Terminal

Macroeconomic Finance Toronto, Canada
- Constructed data lakes in Python using *BeautifulSoup* to web scrape and text clean 1,500+ financial headlines *Winter 2021*
- Programmed LDA models to summarize key topics using *Gensim* and displayed findings through visualizations using *Matplotlib*
- Developed a COVID-19 economic uncertainty index to analyze impact on SP500 returns and compared findings to VIX index

Applied Econometrics Toronto, Canada
- Evaluated the Efficient Market Hypothesis using panel datasets for top 10 companies by capitalization in SP500 *Winter 2020*
- Tested for Weak Market Efficiency using unit root tests such as Augmented Dicky-Fuller and Philips Perron tests
- Collected and cleaned datasets in STATA, and ran truncated regression models to check for Semi – Strong Market Efficiency

PERSONAL

- **Technical Skills**: Excel, Python, STATA, Bloomberg Terminal Services
- **Languages**: Fluent in English and Hindi, Conversational in Mandarin
- **Interests**: Hiking, Formula 1, Podcasts (Odd Lots, Top Traders Unplugged, HC Insider)