

Paul Bates

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Ontario
Master of Financial Economics *Expected June 2026*

- **Scholarship:** MFE Graduate Scholarship (\$4,000)
- **Relevant Upcoming Courses:** Corporate Financing II (MBA); Financial Economics (MA); Options and Futures (MBA)

Faculty of Social Sciences, University of Ottawa Ottawa, Ontario
Bachelor of Social Sciences (Joint Honours in Mathematics and Economics) *Sept 2017 – Dec 2021*

- **Academics:** cGPA 3.92/4.0; Graduated *Summa Cum Laude*
- **Awards:** Faculty award for highest standing in economics; Dean's List; Academic All-Canadian Varsity Athlete
- **Scholarships:** Hok Yan Lee Scholarship (excellence in economics); Denis Carrier Scholarship (excellence in Social Sciences)
- **Relevant Courses:** International Finance (A+), Applied Econometrics (A+), Regression Analysis (A), Time Series Analysis (A)

INDUSTRY CERTIFICATIONS

- Corporate Finance Institute: Real Estate Financial Modeling, DCF Valuation Modeling, Fixed Income 2024
- Bloomberg Market Concepts: Equities, Portfolio Management, Commodities, Options 2024
- Society of Actuaries: Probability (P1) Exam 2024

PROFESSIONAL EXPERIENCE

Transport Canada Ottawa, Ontario
Policy/Economic Officer – Transportation and Economic Analysis *Feb 2023 – June 2024*

- Selected by Assistant Deputy Minister to present reports on air-sector status and forecasts of passenger arrivals and departures
- Led development of public-facing Power BI dashboards on air travel performance metrics sourced from data lake
- Ran SQL queries to produce air transportation statistics and manipulate datasets of over 10 million observations

Statistics Canada Ottawa, Ontario
Analyst – Retail and Service Industries Division *Feb 2022 – Feb 2023*

- Wrote and presented official Statistics Canada news [release](#) for 2021 Annual Retail Trade Survey
- Created a Power BI analytical dashboard to expedite analysis, outlier identification, and streamline data confrontation
- Interviewed Canadian respondents on questionnaire changes, collected responses, and recommended improvements to management

Global Affairs Canada Ottawa, Ontario
Economist – Office of the Chief Economist *May 2021 – Aug 2021*

- Analyzed Gross Capital Formation's impact on the Canadian economy focusing on key sectors such as manufacturing and construction
- Produced investment briefs for Chief Economist on selected countries including their impact on local economies
- Supported team of five in publishing Canada's State of Trade for 2021 including detailed analysis on foreign direct investments

University of Ottawa Ottawa, Ontario
Bursary Agent and Quality Assurance Assistant – Financial Aid Office *May 2018 – Dec 2021*

- Developed Excel macros to create a unique financial tracking tool and analyze data
- Delivered recipient data report with recommendations to faculties while providing bilingual customer service in Financial Aid

House of Commons of Canada Ottawa, Ontario
Page *Aug 2017 – Aug 2018*

- Supported Federal MPs in the House of Commons, assisted with dignitary visits, and participated in conferences and youth groups

RELEVANT ACADEMIC PROJECTS

University of Ottawa Ottawa, Ontario
Research Assistant *Jan 2021 – May 2021*

- Wrote 70-page paper exploring economic benefits of immigration on Atlantic Canada's labour force, productivity and output
- Recommended policy solutions through a published [article](#) in *Policy Options* examining immigration challenges facing Atlantic Canada

Impact of Income Inequalities on Crime Project *Sept 2021 – Dec 2021*

- Developed a Stata linear regression model to analyze the impact of income inequality (Gini Index) on crime rates in Canada.

PERSONAL

- **Technical Skills:** Excel, PowerBI, SQL, Python, Stata, RStudio, SAS, PowerPoint
- **Languages:** Fluent in French and English
- **Marathon Runner:** Ran three marathons including NYC Marathon, University of Ottawa Cross-Country and Track & Field Teams
- **Interests:** Home renovations and real estate, Amateur roller skater, Soccer (Belgium national team fan), history (20th century)