

Mohsin Ghani

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Ontario
Master of Financial Economics *Expected June 2026*

- **Academics:** Graduate Entrance Scholarship (\$4,000)
- **Upcoming Relevant Courses:** Options & Futures Markets (MBA); Corporate Financing II (MBA); Econometrics (MA); Financial Economics (MA); Security & Portfolio Analysis (MBA), Macroeconomics (MA)

University of Toronto Mississauga Toronto, Ontario
Honours Bachelor of Science (Financial Economics Specialist) with Certificate in Advanced Economics *Sep 2020 – Apr 2024*

- **Academics:** cGPA 3.96/4.0; Dean's List Scholar
- **Awards:** Lakeshore Scholarship in Economics (\$2,165); Graduated as #1 Ranked student in the Department of Economics
- **Relevant Courses:** Advanced Financial Economics (A+); Advanced Macroeconomics (A+); Applied Econometrics (A); Financial Risk Management II (A); Investments (A); Time-Series Econometrics (A); Special Topics in Macroeconomics and Psychology (A+)

INDUSTRY CERTIFICATIONS

- Python Certification (University of Michigan – Coursera) *In progress*
- Corporate Finance Institute: VBA for Finance, Fixed Income, Derivatives, Foreign Exchange, Accounting *2024*
- Bloomberg Market Concepts Certification: Equities, Fixed Income, Foreign Exchange, Options *2023*

PROFESSIONAL EXPERIENCE

AGAWA Fund Management Inc. Toronto, Ontario
Intern – Investment Management (ECO400 Course) *Sep 2023 – Apr 2024*

- Conducted research into FX markets to identify regression model factor inputs for a new currency trading strategy
- Researched responsible investing and ESG materiality in portfolio construction for hedge funds

Mackenzie Investments Toronto, Ontario
Intern – Fund Accounting Oversight *Summer 2023*

- Audited gain/loss calculations to assess the impact of trade errors on fund performances, working with front and back-office teams
- Reconciled 45 fund NAVs, portfolio valuations and trial balances before 6 fund launches, mergers, and closures.
- Revamped the price distribution process for 180+ institutional clients based on product complexity and time-sensitivity

Wealth and Estate Financials Canada Inc. Mississauga, Ontario
Intern – Wealth Management *Summer 2021 and 2022*

- Analysed the financial needs of 30+ clients to draft client presentations and create models for upside and downside savings scenarios
- Performed administrative duties to process trade orders for redemption/subsription requests and portfolio rebalancing

Department of Economics, University of Toronto Mississauga Toronto, Ontario
Research Assistant *Sep 2021 – Apr 2023*

- Used R to process economic datasets with over 50,000 observations to analyse the effect of personalised learning (Dr. Oreopoulos)
- Leveraged Excel VBA to automate the process of data cleaning and build a database of historical Canadian trade with over 1 million observations (Dr. Zammit)

Department of Management, University of Toronto Mississauga Toronto, Ontario
Teaching Assistant – Introduction to Management Functions *Sep 2021 – Dec 2022*

- Created course materials, exams, and assignment questions for a section of 1400 students (Professor Swanston)

EXTRACURRICULAR ACTIVITIES

UTM Capital Management Mississauga, Ontario
Lead Investment Analyst *Sep 2023 – Apr 2024*

- Led 30 student analysts to conduct top-down equity research to identify Biogen Inc. as a strong investment recommendation

Undergraduate Economics Council Mississauga, Ontario
Vice President - Finance *Sep 2022 – Apr 2024*

- Managed the financial initiatives of the council, leading a team of 6 to obtain sponsorships and manage the annual budget
- Organised collaborative professional development events as the official student body extension of the Department of Economics

PERSONAL

- **Technical Skills:** Familiar with Excel, VBA, Stata, R, Bloomberg, FactSet, and Python (Beginner)
- **Languages:** Fluent in English, Conversational French and Hindi/Urdu
- **Interests:** Football (watched Messi win the World Cup 2022 Final in-person), Cooking (Indian cuisine), Shawarma connoisseur