

Cindy (Zikun) Yang

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto Toronto, Ontario
Master of Financial Economics Expected June 2026

- **Award:** \$6,000 Graduate Scholarship
- **Upcoming Relevant Courses:** Corporate Financing; Options and Futures Markets; Financial Statement Analysis; Applied Financial Risk Management; Econometrics; Microeconomics; Macroeconomics; Financial Economics

Department of Mathematics, University of Waterloo Waterloo, Ontario
Bachelor of Mathematics with Co-op (Major in Financial Analysis and Risk Management, Minor in Statistics) Sep 2018 – June 2023

- **Academics:** cGPA 3.81/4.0
- **Awards/Scholarships:** President's Scholarship; Graduated with Distinction
- **Relevant Courses:** Fixed Income Securities(A+); Derivatives (A+); Financial Statement Analysis (A+); Portfolio Optimization Model(A+)

INDUSTRY CERTIFICATIONS

- The Marquee Group: Financial Accounting 2022
- Passed FRM Levels I and II 2023
- CFI: Fixed Income Fundamentals, DCF Valuation Modelling, 3-statement Modelling 2024

PROFESSIONAL EXPERIENCE

Investment Management Corporation of Ontario Toronto, Ontario
Intern – Investment Risk Research May 2022 - Aug 2022

- Worked closely with Private Equity, Infrastructure & Real Estate teams to validate investment restrictions
- Leveraged Bloomberg Terminal to source relevant market information, conducted pre- and post- investment risk analysis that were critically reviewed and endorsed by the CRO and the investment team
- Collaborated directly with managing directors to formulate stagflation analysis grounded in the best practices of private markets
- Generated daily liquidity risk report with VBA while monitoring changes resulting from cash position changes

AXA Tianping Property & Casualty Insurance Shanghai, China
Intern – Risk Management Sep 2021 - Dec 2021

- Utilized VBA to identify, analyze and quantify branch risk indicators to enhance Own Risk and Solvency Assessment (ORSA) report
- Prepared risk commentary memos, reports and decks to provide summaries on the risk status at the branch level

TD Securities, Toronto-Dominion Bank Toronto, Ontario
Intern – Business Analyst Jan 2021 - April 2021

- Developed visualizations using Tableau to automate several management-reporting processes
- Utilized Confluence™ to engineer an advanced financial project management toolset, enabling real-time financial oversight and insight into multiple initiatives

Royal Bank of Canada Toronto, Ontario
Intern – Mortgage Funding Closing May 2020 - Aug 2020

- Conducted due diligence reviews of mortgage applications, achieving a performance ranking of #1 out of 25 interns
- Acquired in-depth expertise in mortgage application and approval workflows, becoming proficient in navigating the complexities of financial assessment, credit checks, and regulatory compliances.

Treasury Board Secretariat Toronto, Ontario
Intern – Enterprise Risk Sep 2019 - Dec 2019

- Utilized Excel VBA to streamline the data collection and aggregation process in the Risk Register Template
- Assisted the team in organizing 5 Enterprise Risk Management training sessions for senior management in public sectors

EXTRACURRICULAR ACTIVITIES

IMCO Intern Shark Tank Stock Pitch Competition Toronto, Ontario
1st Place Team Aug 2022

- Placed first among 30+ participants in IMCO's intern stock pitch competition.
- Conducted Consumer Discretionary sector analysis on DCF/comps valuation using Bloomberg Terminals and Capital IQ

PERSONAL

- **Technical skills:** Familiar with Excel VBA, Tableau, SQL and Python (Beginner)
- **Languages:** English, Mandarin
- **Interest:** Modified Cars (UpNorth Car Club), Boxing