

Amberly (Sihan) Zhou

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Master of Financial Economics

Toronto, Ontario

Expected June 2026

– **Award:** Graduate Entrance Scholarship (\$6,000)

– **Relevant Upcoming Courses:** Corporate Financing II (MBA), Options and Futures Markets (MBA), Financial Economics I

Ivey Business School, Western University

Bachelor of Arts, Honours Business Administration (HBA)

London, Ontario

Sep 2020 – Apr 2024

– **Academics:** cGPA 3.4/4.0

– **Awards/Scholarships:** Dean's List (2020-2022), Western Scholars (2020-2022), Western Admission Scholarship (2020)

– **Relevant Courses:** Private Equity, Derivatives and Financial Markets, Managerial Accounting, Global Macroeconomics for Managers
International Economics, Business Law

INDUSTRY CERTIFICATIONS

– Corporate Finance Institute – Financial Modelling & Valuation Analyst (FMVA)

2024

– JPMorgan Software Engineering Virtual Experience (Program)

2023

– Bloomberg ESG (Environmental Social Governance) Certificate

2022

– Bloomberg Market Concepts Certificate

2022

– FRM Level I

2021

PROFESSIONAL EXPERIENCE

China Merchants Securities

Financial Analyst – Investment Banking Division

Nanjing, China

May – Dec 2021

– Executed commercial, financial, and tax due diligence, formulated effective risk management plans, culminating in successful M&A deals from opening to closing with the audit committee and external legal firm

Notable Project:

CA\$30M M&A Deal from the Sell-side in the Internet of Things (IoT) industry

- Crafted a 15-page smart home devices research report highlighting investment opportunities, catalysts, and risks
- Led sell-side analyst morning calls, leveraged equity reports to analyze IoT industry outlook and policy impact
- Drafted pitchbook and a tiered approach for acquiring to reduce downside risk, initiated outreach of 25 leads/week

Founder Securities

Summer Analyst – Equity Capital Markets (ECM) Division

Shenyang, China

May – Jul 2020

– Coordinated with legal and compliance teams to monitor filings, managed investor lists, supported capital-raising activities

– Utilized Wind Terminals and CapIQ to retrieve relevant market data for valuation modelling

– Summarized and presented financial reports, industry publications, and news articles to the ECM team about market movements.

– Recalibrated post-IPO portfolios and monitored market sentiment (P/E, PEG) in the aftermarket to reduce stock volatility

Vdream Educational Company

Manager of Operation and Public Relations Departments

Xi'an, China

May 2019 – Aug 2020

– Strategized workflow by initiating trendy campaigns to amplify brand exposure and profitability, tripled the net profit to \$2,000/month

– Orchestrated a press conference to present financials and highlight company commitment, effectively managing the PR crisis

EXTRACURRICULAR ACTIVITIES

Morgan Stanley

Assistant Analyst – Consumer & Retail Group

New York, New York

Jun – Nov 2023

– Worked alongside the program director, crafted a 17-page screening memo and 28-page investment memo for the internal committee

– Updated DCF, Trading Comps and Transaction Comps for the Electronics Vehicles and Coffee industries

– Conducted analysis of 3 CIMs, evaluating seller-specific and systematic conditions, bolstered investment decisions

BCG Case Project

Analyst & Elevator Pitch nominee

London, Ontario

Sep – Nov 2022

– Researched and analyzed financial and operational aspects for three companies spanning retail, political, and non-profit sectors

– Conducted analysis on DCF/comps valuation using Bloomberg Terminals and Excel

– Crafted reports for companies' financial performance projections and presented solutions for the live business challenge

PERSONAL

– **Technical skills:** Excel, Access, Powerpoint, Bloomberg Terminal Services, Capital IQ, R Studio, XML, SQL, Python (Beginner)

– **Languages:** Mandarin (Fluent), English (Fluent), Japanese (Classroom learning)

– **Interests:** Golfing, Skiing, Horseback riding