

# Minna Liang

## EDUCATION

### Rotman School of Management & Department of Economics, University of Toronto

*Master of Financial Economics*

Toronto, Ontario

*Jul 2023 – Dec 2024*

– **Relevant Courses:** Asset Pricing, Econometrics, Corporate Finance, Options and Futures

### University of Toronto

*Bachelor of Business Administration (Co-op Major in Management of Finance)*

Toronto, Ontario

*Sep 2019 – Apr 2023*

– **Academics:** cGPA 3.34/4.0

– **Awards/Scholarships:** Pilot Project Scholarship; Dean's List; 2<sup>nd</sup> place Hollend Capital Restructure case competition

– **Relevant Courses:** Money and Banking (A-); Mergers and Acquisitions (A+); Private Equity (A); International Economics Finance (A)

## INDUSTRY CERTIFICATIONS

– CFA Levels I Candidate

*2023*

– The Marquee Group: DCF Valuation, Financial Statements, Merger Modeling

*2023*

– Bloomberg Market Concepts (Bloomberg)

*2022*

– S&P Capital IQ 101(S&P Global)

*2022*

## PROFESSIONAL EXPERIENCE

### OMERS Capital Market

*Investment Student Analyst – Global Credit*

Toronto, Ontario

*Sep 2022 – Dec 2022*

– Assisted in current credit holding upsize proposal, independently conducted credit research and summarized investment thesis, risk & mitigants and credit suggestions; Successfully presented to the team meeting with SA and upsized \$20M on current position

– Monitored 30+ current credit holdings by strictly following earning release schedules, then composed coordinated earning reports and updated financial models and FCF bridges

– Participated in 4 convertible bonds monitoring process, collaborated with Principal and sell-side analyst to build valuation model (incl. DCF) and forecasted future performance with credit research

– Supported Senior Analyst in due diligence process and investment proposal for potential credit opportunities

### Brookfield Asset Management

*Investment Intern – Brookfield Reinsurance*

Toronto, Ontario

*Jan 2022 – April 22*

– Participated in 14+ billion end-to-end investment process including debt insurance, Mezz Loan participation, CMBS participation, and other credit investments; Successfully closed 18 transactions, credit opportunities across Real Estate, Infrastructure and Private Equity

– Composed 20+ investment memos for potential credit opportunities, analyzed and summarized key metrics of the business, financial situations, and risk & mitigants in PPT formats; credits across US, Canada, Europe, and Australia

– Formulated investment settlements with Vice President and later approved to assist with Board Group presentation creations, and supported M&A Team in earning reports

– Prepared weekly credit opportunity presentations for global team meeting in PowerPoint and Excel, summarized and updated investment pipelines for Board Group

### OnePlus Technology

*HRBP Intern – Global Market Team*

Toronto, Ontario

*Sep 2020 – Dec 2020*

– Recruited candidates globally for marketing positions; only intern promoted to participate in the senior manager recruitment process

– Responsible for major communication through phone screenings, successfully sent out 14 offers during 4-month internship

## EXTRACURRICULAR ACTIVITIES

### Alzheimer's Society

*Program Associate*

North York, Ontario

*July 2018 – Jan 2020*

– Successfully organized a fundraising event for Alzheimer's Society, raising \$2000 in donations for the community

– Organized Alzheimer's awareness event occasionally to raise public awareness

### City of Toronto

*Event Volunteer*

Toronto, Ontario

*July 2018 – Current*

– Assisted Toronto's city events (Nuit Blanche – 2018, 2019, International Dumpling Festival - 2019)

## PERSONAL

– **Technical skills:** Familiar in Excel (Financial modellings), Bloomberg Terminal, Capital IQ; R Language, SQL, Python (Beginner)

– **Languages:** Fluent in Chinese, Cantonese, French (Beginner)

– **Orienteering:** Captain of the orienteering team in high school and won Provincial Championship in 2018

– **Interests:** Fashion, cocktail lover, snowboarding, badminton, basketball, orienteering