

Su Yang

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Toronto, Ontario

Master of Financial Economics

Jul 2023 – Dec 2024

- **Awards:** \$6,000 Entrance Scholarship
- **Relevant Courses:** Microeconomics(A), Financial Economics, Corporate Financing II, Econometrics, Options and Futures

Rotman Commerce, University of Toronto

Toronto, Ontario

Bachelor of Commerce (Specialization in Finance and Economics)

Sep 2019 – Jun 2023

- **Academics:** cGPA 3.90/4.0, Graduated with High Distinction
- **Awards:** New College Council In-Course Scholarship (\$1,250 and \$750), Dean's List
- **Relevant Courses:** Advanced Corporate Finance (A), Corporate Finance (A), Fixed Income Securities (A), Data Analytics and Applied Econometrics (A), International Finance (A+), Risk Management (A+)
- **Exchange:** Fudan University, 2021 – 2022, Courses: Game Theory, Industrial Organization, Organizational Behavior

INDUSTRY CERTIFICATIONS

- The Marquee Group: DCF, Merger Modeling, Accounting 2023
- CFI: Financial Modeling and Valuation Analyst (FMVA), Introduction to ESG 2023
- Bloomberg Market Concept (BMC): Terminal Basics, Economic Indicators, Currencies 2023

PROFESSIONAL EXPERIENCE

KPMG China

Shanghai, China

Intern – Auditing

Mar 2022 – Apr 2022

- Crosschecked and casted 50 financial statement working papers using Excel to ensure accuracy in working paper line item figures
- Evaluated client compliance policies, and indexed 70+ supporting articles to archive eight compliance assessment working papers
- Completed and proofread 15 reports in Chinese and English, and delivered the reports to manager for issuance to client

Zijin Financing & Guarantee Company

Nanjing, China

Rotational Intern

May 2021 – Aug 2021

- Participated in five due diligence events to integrate client information, study client business models, and initiate loan guarantee projects
- Assisted in completing 12 due diligence reports by conducting cashflow trend analysis and risk analysis of client companies
- Designed PowerPoint slide decks to introduce company assurance products and solutions, and facilitate client communication

RELEVANT ACADEMIC PROJECTS

Corporate Finance Project (Grade: A)

Oct 2022 – Dec 2022

- Conducted company research and financial analyses using ratios, cash flows and capital structure data retrieved from Capital IQ
- Calculated company WACC using available returns and yields, and built a DCF model for a hypothetical value creation capex project
- Evaluated qualitative non-financial performance by assessing ESG measures to comment on company sustainability

Capital Markets Project Portfolio Manager (Grade: A)

Jan 2021 – Apr 2021

- Managed a \$1M virtual portfolio on Rotman Portfolio Manager focusing on large cap, consumer discretionary, and tech stocks
- Implemented option strategies including covered call and protective put in trading, and achieved a portfolio HPR of 12%
- Summarized strategies (fundamental analysis, technical analysis, diversification) and analyzed market events for final presentation

EXTRACURRICULAR ACTIVITIES

New College, University of Toronto

Toronto, Ontario

Peer Leader

Aug 2020 – May 2021

- Organized and facilitated summer orientation activities including ice-breaking and Movie Day for over 200 freshmen participants
- Held weekly office hours to answer academic-related questions and provide resource referrals to 26 mentees, totaled 80 hours

PERSONAL

- **Technical skills:** Familiar with Excel, PowerPoint, Capital IQ; Basic knowledge of Bloomberg Terminal, Python, Stata, Excel VBA
- **Languages:** English, Mandarin, Japanese (University of Toronto Language Citation)
- **Sports:** Competitive badminton (8th place out of 34 athletes, Provincial Championship in Jiangsu, China)
- **Interests:** Violin, amateur A Cappella album producer, cooking and baking shows (Gordon Ramsay), Kpop and Jazz dancing