

# Fahmida Tasnia Siddiquee

## EDUCATION

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### Rotman School of Management & Department of Economics, University of Toronto

Toronto, Ontario

*Master of Financial Economics*

*Jul 2022 – Dec 2023*

- **Awards:** Graduate Entrance Scholarship (\$6,000)
- **Teaching Assistant:** Microeconomic Theory

### Sobey School of Business, Saint Mary's University

Halifax, Nova Scotia

*Bachelor of Commerce (Major in Economics and Finance)*

*Sep 2018 – May 2020*

- **Academics:** cGPA **3.73/4.0**; Graduated with Distinction (Cum Laude); Dean's List
- **Awards:** Mary C Daley Scholarship (\$1,000), John R Levins Memorial Trust Scholarship (\$1,000), Faculty Union Scholarship (\$2,500)
- **Teaching Assistant:** Quantitative Methods I; Introduction to Microeconomics; Intermediate Microeconomic Theory

## INDUSTRY CERTIFICATIONS

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- Passed CFA Level I 2022
- Corporate Finance Institute – Financial Modelling & Valuation Analyst (FMVA) 2022

## PROFESSIONAL EXPERIENCE

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### National Bank of Canada

Toronto, Ontario

*Investment Banking Winter Analyst (Diversified Industries)*

*Jan 2023 – Apr 2023*

- Assisted with potential 4 live transactions in the retail, clean tech and food & beverage industries across sell-side/buy-side M&A advisory, debt, and equity financing mandates
- Conducted comps table updates, extracted vital financial insights from MD&A, financial statements, and investor presentations to drive informed decision-making
- Spearheaded industry research and weekly M&A screenings on CapIQ and Merger Market, enriching the banks consumer and pharmaceutical transaction database
- **Selected transactions:**
  - Sell-side advisor of a **Canadian clothing retailer** valued at **~\$100M (Ongoing)**
    - Assisted in the preparation of CIM through idea generation, industry research, and summarized financial information
    - Performed comparable company analysis, updated financial model as required and screened 100+ buyers
  - Buy-side advisor of a **pharmaceutical company** valued at **~\$1B (Ongoing)**
    - Independently performed accretion and dilution analysis for a potential merger, conducted comparable company analysis and precedent transactions to ascertain a range of fair value of the target company
    - Prepared a deck and presented the findings including business strategy and transaction rationale to the team
  - Financial advisor for a **hydrogen supply firm** to raise **~\$450M** in debt and equity financing (*Ongoing*)
    - Gathered information and assisted in the preparation of the teaser and the CIM
    - Conducted due diligence to identify potential risks and opportunities

### Citco (Inc.) Canada

Halifax, Nova Scotia

*Operations Analyst, Middle Office - Reconciliations*

*Aug 2020 – Jun 2022*

- Conducted **due diligence** to reconcile cash/positions/transactions of **17 funds**, each with a monthly valuation of up to **\$15M**
- Created macros to format and standardize month-end reports, which increased team **efficiency by 15%**
- Reviewed, processed and confirmed all contribution/distribution trades of private equity funds as per the trade notices

### Scotiabank (Branch – Duke Street)

Halifax, Nova Scotia

*Financial Advisor*

*May 2020 – Jul 2020*

- Advised customers with their personal banking needs and addressed concerns to solve complex issues
- Recommended suitable type of financial products based on customer profile
- Resolved on **average 350 customer** inquiries in a given week and achieved customer satisfaction rating of **95%+**

## PERSONAL

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**Technical skills:** Proficient in Excel, Powerpoint, Bloomberg, CapIQ, MergerMarket, STATA, VBA, R, PowerBI, SQL (Beginner)

**Interests:** Travel Enthusiast, Adrenaline Junkie, DIY Nail Art Enthusiast, Feline Enthusiast, Athletic Exploration