

Tiffany (Shujian) Wang

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Toronto, Ontario

Master of Financial Economics

Jul 2023 – Dec 2024

- **Awards:** Master of Financial Economics Entrance Scholarship
- **Upcoming Courses:** Corporate Finance; Options and Futures Markets; Financial Statement Analysis; Econometrics

University of Waterloo

Waterloo, Ontario

Bachelor of Mathematics (Major in Financial Analysis and Risk Management and Statistics)

Sept 2018 – Apr 2023

- **Academics:** cGPA 3.94/4.0
- **Awards:** University of Waterloo President's Scholarship
- **Relevant Courses:** Corporate Finance (A); Derivatives Markets (A); Financial Statement Analysis (A); Mathematical Statistics (A); Financial Modeling (A)

INDUSTRY CERTIFICATIONS

– Passed FRM Level II

May 2023

– Passed CFA Level I

Aug 2022

PROFESSIONAL EXPERIENCE

WinnerMax Capital

Toronto, Ontario

Equity Research Analyst Intern

May 2022 – Dec 2022

- Conducted fundamental analysis on companies in the Information Technology industry and performed DCF valuation
- Listened to earnings calls and provided quarterly updates to portfolio manager
- Researched real estate strategies in REITs, commercial and residential properties and presented findings to investment committee
- Assisted senior analysts to provide exit strategies on PE-to-IPO deals

China Construction Bank Futures

Beijing, China

Business Analyst Intern

Sept 2021 – Dec 2021

- Maintained company database on client information using SQL and summarized information with VBA automation
- Assisted in contract drafting and transaction verification
- Delivered presentations on the basics of options to instruct derivative products

Great Wall Wealth Insurance Asset Management Co.

Beijing, China

Equity Research Analyst Intern

Jan 2021 – Apr 2021

- Researched and generated weekly market reports and slides on macroeconomic themes
- Screened 300 stocks based on background and financials, performed sensitivity analysis for company and industry valuation, and used VBA to create summary output sheets for comparison and investment purposes
- Participated in sell-side pitch meetings and documented conference calls

JC Golden Investment Management Inc.

Toronto, Ontario

Financial Analyst Intern

Sept 2019 – Dec 2019

- Tracked, assembled, and reconciled market data and fundamentals on over 50 companies across 7 industries
- Improved routine tracking process and enhanced data accuracy with VBA automated tests
- Provided first-hand market research and delivered daily headline news presentations
- Designed a questionnaire and conducted practical experiment to analyze consumer habits and evaluate investment ideas

EXTRACURRICULAR ACTIVITIES

Kitchener-Waterloo Chinese Students & Scholars Association

Waterloo, Ontario

Team Leader of Operations Department

Jan 2019 – Aug 2021

- Led a team of 5 members to plan, prepare, rehearse, and execute Spring Festival Gala and New Student Orientation
- Coordinated with other departments to ensure the smooth running of events

PERSONAL

- **Technical skills:** Familiar with Bloomberg, Capital IQ, Python, SQL, VBA, R, MS Office Suite
- **Languages:** English and Mandarin
- **Interests:** Recreational Badminton, Tennis, Table Tennis, and Billiards Player