

Matthew Lu

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Toronto, ON
Jul 2022 – Dec 2023

Master of Financial Economics

– **Upcoming Relevant Courses:** Options and Futures (MBA); Corporate Financing II (MBA); Econometrics

Vancouver School of Economics, University of British Columbia

Vancouver, BC
2018 – 2022

Bachelor of Arts (Major in Economics)

– **Academics:** cGPA 3.7/4.0

– **Awards:** British Columbia Academic Achievement Scholarship

– **Relevant Courses:** Money and Banking (A-); International Trade (A+); Macroeconomic Policy (A-); Microeconomic Policy (A-); Game Theory (A); Seminar in Applied Economics (A-)

INDUSTRY CERTIFICATIONS

– CFI courses: Fixed Income, Derivatives, Foreign Exchange, Commodities

2022

PROFESSIONAL EXPERIENCE

Vanedge Capital

Vancouver, BC
Summer 2021

Rotational Intern – Analyst

– Responsible for writing investment memos on the areas of product space and product offerings for partners and associates

– Used Pitchbook to source through two hundred plus potential deals in three months

– Expanded incumbent investment thesis to new verticals that may generate strong financial returns to the firm

– Networked with founders from prospective companies

– Benchmarked prospective deals in the term sheet negotiation process, totaling \$300M CAD transactional volume

– Conducted financial analysis on potential deals to support the firm's decision-making process

RELEVANT ACADEMIC PROJECTS

Tariff, Trade Openness, and Economic Growth

Jan 2022 – Apr 2022

– Supervised a group of students; deployed novel empirical methodology in our Stata regression to test our hypothesis

Cheating Incentives in Sanctions

Feb 2022 – Apr 2022

– Used SageMath and developed a strategic model analyzing sanctions, triggered by recent geopolitical events

EXTRACURRICULAR ACTIVITIES

Prince of Wales Mini School

Vancouver, BC
Dec 2017 – Apr 2018

Director of Alumni Panel

– Organized the design and implementation of the outreach campaign for alumni to participate in panel discussions

– Oversaw the logistics of the event, with a full alumni turnout with alumni relaying their experiences to 150 students

Prince of Wales Mini School

Vancouver, BC
Sep 2017 – Jun 2018

Leader of Environmental Initiatives

– Led initiatives to clean the shoreline at Jericho Beach and clear invasive ivy from Ravine Park, helping sustain the local environment

PERSONAL

– **Technical Skills:** Proficient in Word, Excel, PowerPoint, and Stata; Familiar in Pitchbook, R, and MATLAB

– **Languages:** English, Chinese, Conversational in French

– **Athletics:** Won Soccer City Championship with team of eight years, weight training, hiking, skiing

– **Interests:** Discovering new cuisines and ingredients, Formula One (forza Ferrari), travelling (so far 25 countries and regions visited with New York City and London being my favorites), and staying up to date in business, geopolitics, and the global economy through Bloomberg, CNBC, and WSJ