

Karen Accetta

EDUCATION

- Rotman School of Management & Department of Economics, University of Toronto** Toronto, Ontario
Master of Financial Economics Jul 2023 – Dec 2024
- **Award:** Graduate Entrance Scholarship (\$8,000)
- Odette School of Business, University of Windsor** Windsor, Ontario
Bachelor of Commerce, Finance Specialization with Minors in Economics and Applied IT (Information Technologies) Sep 2018 – Dec 2022
- **cGPA** 3.85/4.0
 - **Relevant Courses:** Investments (A+), International Finance (A), Econometrics (A+), Intermediate Macroeconomics (A)
 - **Exchange:** University of Hertfordshire Winter 2022 (England, UK)

INDUSTRY CERTIFICATIONS

- **Corporate Finance Institute:** Fixed Income, Corporate Finance, and Accounting Fundamentals 2023
- **Bloomberg:** Bloomberg Market Concepts 2020

PROFESSIONAL EXPERIENCE

- Scotiabank** Toronto, Ontario
Exchange Traded Derivatives Analyst Feb 2023 – Jun 2023
- Responsible for requesting money market loans upwards of \$55M USD to cover intraday settlement charges
 - Reconciled and processed derivative trades and affiliate positions
 - Ensured affiliates properly book closeout entry
- BMO Nesbitt Burns** Windsor, Ontario
Unlicensed Sales Assistant Sep 2021 – Dec 2021
- Automated equity reports that included historical and projected financial metrics along with how it relates to peers
 - Presented 5-10 equity research reports weekly, commenting on price movements and earning reports using Capital IQ, and Eikon
- RBC Capital Markets** Toronto, Ontario
Equity Sales and Trading Analyst Dec 2020 – May 2021
- Created a Bloomberg embedded program that ranked a list of 100 companies based on historical financial metrics
 - Conducted in-depth analysis identifying NVIDIA Corp. (NVDA: NASDAQ) as a company of interest to clients
 - Utilizing pivot tables, created a mini dashboard depicting historical trading trends over different sectors, for presentations
 - Created and distributed daily notes/reports to clients and senior members of the team
 - Summarized trading activity and news daily for the global mining sector while introducing segments on Bitcoin
 - Organized RBC equity research based on relevancy and outlined upcoming client events on a daily note
 - Responsible for block trades and insider filing reports
- Town of Tecumseh** Tecumseh, Ontario
Financial Services Clerk Jul 2020 – Aug 2020
- Created an Excel model that tracked and analyze the ROI of the improvement initiative through tax revenue
 - Automated budget tracking workbooks with the use of VBA coding and macros

EXTRACURRICULAR ACTIVITIES

- John Simpson Odette Student Investment Fund (JSOSIF)** Windsor, Ontario
Fund Manager – Financials and Fixed Income May 2021 – Jan 2022
- Member of a team that managed \$200K+ CAD and part of the committee that made the final transaction decisions
 - Oversaw the Financials and Fixed Income portfolio by identifying investment opportunities and leading investment analysis
- Senior Analyst – Energy and Industrials* Sep 2020 – Dec 2020
- Conducted and presented analysis on companies in the Energy and Industrials sector using DCF (Discounted Cash Flow) models
 - Proposed a buy of Jacob's Solutions (J: NYSE) to bring more international exposure to the fund while complying with its IPS

PERSONAL

- **Technical Skills:** Familiar with Bloomberg, Capital IQ, Excel, HTML, Java Script (beginner), Python (beginner), VBA (beginner)
- **Languages:** English, French (Conversational)
- **Additional Courses:** Wall Street Prep (Accounting Basics, DCF Modeling)
- **Interests:** Music (Flute, Violin, Piano), Competitive Swimming, Traveling (North Africa, Europe), and Cooking (Arancini)