

Sakif Mostafa

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Master of Financial Economics

Toronto, Ontario

Expected June 2025

- **Academics:** cGPA 3.72 / 4.0
- **Relevant Courses:** Corporate Financing II (MBA); Econometrics (MA); Financial Economics (MA); Options and Futures (MBA)
- **Teaching Assistant:** Intermediate Finance; Personal Finance

University of Toronto Scarborough

Bachelor of Business Administration (Specialization in Finance)

Toronto, Ontario

Sep 2018 – Aug 2022

- **Academics:** cGPA 3.9 / 4.0
- **Awards:** Dean's List; Faculty and Staff Award in Finance; Advanced Data Analytics Work-Integrated Learning Award (\$1,500)
- **Relevant Courses:** Investments (A+); Financial Statement Analysis and Security Valuation (A+); Intermediate Finance (A+)
- **Teaching Assistant:** Principles of Finance; Intermediate Finance; Macroeconomics; Introduction to Accounting

INDUSTRY CERTIFICATIONS

- Corporate Finance Institute – Financial Modelling & Valuation Analyst (FMVA) (In progress) *2024*
- Bloomberg Certification Program – Equities, Fixed Income, Foreign Exchange *2021*
- Udemy Courses: MySQL Database Admin – DBA for Beginners; Maven Analytics – Power BI Desktop *2023*

PROFESSIONAL EXPERIENCE

Scotiabank

Equity Research Associate Intern

Toronto, Ontario

Jan 2024 – May 2024

- Assisted in covering ~17 publicly traded non-bank financial institutions (\$500M-\$45B market cap) with top Diversified Financial Analyst Phil Hardie and team
- Assisted in writing and publishing 50+ notes, including thematic pieces, earnings reports, industry updates, and idea notes, with an emphasis on speed and accuracy
- Conducted market research on topics such as U.S. and Canadian equity financing activities, robo-advisors, mutual fund and ETF fees, and intergenerational wealth transfers, which were then used to write various reports

Sapling Financial Consultants

Analyst

Toronto, Ontario

Jan 2023 – May 2023

- Built a financial model for a fertility clinic analyzing current and future revenue streams, cost structure, and growth projections
- Prepared Quality of Earnings reports for companies to calculate normalized EBITDA, with the purpose of preparing them for sale
- Developed investor presentation decks to assist companies in their acquisition efforts targeting similar companies
- Prepared due diligence reports for investment funds seeking to be listed on a broker-dealer platform by identifying fund specific risks and strengths. Presented the reports with recommendations to senior management
- Prepared a Confidential Information Memorandum (“CIM”) containing industry research, financial analysis, and revenue profile to assist an engineering firm in closing a \$13M deal

Fidelity Canada

Treasury Analyst – Fund Oversight Division (“FOD”)

Toronto, Ontario

May 2022 – Aug 2022

- Reviewed 100+ retail and ETF funds Management Report of Fund Performances (MRFP) and financial statements per NI 81-106
- Streamlined the MRFP review process by creating an Excel-based central repository that consolidates data from various files
- Developed individual fund summary pages by utilizing Excel functions to extract the data from the repository

ACADEMIC ACHIEVEMENTS

University of Toronto: Advanced Data Analytics Work-Integrated Learning Award

Jul 2022

- Analyzed eight years of UTSC admission data to discover the factors influencing students' acceptance or rejection of admission offers
- Using Python, performed exploratory data analysis, cluster analysis and a machine learning classification model to predict acceptance

EXTRACURRICULAR ACTIVITIES

Student Managed Fund – UTSC

Vice President of Operations

Toronto, Ontario

Mar 2021 – Apr 2022

- Collaborated with a 23-member team to provide resources and company valuation trainings for students
- Organized and executed Annual General Meeting for 50+ students and 8+ industry professionals

PERSONAL

- **Technical Skills:** Experienced in CapitalIQ, PowerPoint, and Excel; Familiar with Bloomberg, Python, PostgreSQL, and Power BI
- **Languages:** English, Bengali, Hindi, Urdu
- **Interests:** Entrepreneurship (started a kitchen ecommerce store during the pandemic), Travelling (visited 8+ countries), Deal Hunting, PC Building (multiple builds at home), and Soccer (Arsenal F.C. fan)