

# Minna Liang

## EDUCATION

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### Rotman School of Management & Department of Economics, University of Toronto

*Master of Financial Economics*

Toronto, Ontario  
Expected June 2025

– **Academics:** cGPA 3.5/4.0

– **Relevant Courses:** Financial Statement Analysis (A), Econometrics (A-), Analysis and Management of Fixed Income (A-)

### University of Toronto Scarborough

*Bachelor of Business Administration (Co-op Major in Management of Finance)*

Toronto, Ontario  
Sep 2019 – Apr 2023

– **Academics:** cGPA 3.3/4.0

– **Awards/Scholarships:** Pilot Project Scholarship; Dean's List; 2<sup>nd</sup> place - Hollend Capital Restructure case competition

– **Relevant Courses:** Money and Banking (A-); Mergers and Acquisitions (A+); Private Equity (A); International Economics Finance (A)

## INDUSTRY CERTIFICATIONS

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– CFA Levels I Candidate

2024

– The Marquee Group: DCF Valuation, Financial Statements, Merger Modeling

2023

– Bloomberg Market Concepts (Bloomberg)

2022

– S&P Capital IQ 101(S&P Global)

2022

## PROFESSIONAL EXPERIENCE

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### BMO Capital Market

*Corporate Banking Summer Analyst*

Toronto, Ontario  
May 2024 – Aug 2024

– Monitored portfolio companies for FIGG coverage group, analyzing credit metrics/triggers from the perspective of the Bank's base case sensitivity analysis based on internal resources and Bloomberg reports

– Built pitch decks for cash management products and assisted sales teams to recommend to RE, M&M and Diversified Industry clients

– Spearheaded a capital market expansion strategy with a Senior Managing Director in growing European footprint and global business deposit revenue; Conducted interviews for 4 Senior Leaders in BMO Capital Market and the Canadian Global Head for project opinions

– Initialed an internal project with Product Team to improve team efficiency on platform simplification and product recommendations

### OMERS (Ontario Municipal Employees Retirement System)

*Investment Analyst (Co-op) – Global Credit*

Toronto, Ontario  
Sep 2022 – Dec 2022

– Assisted in an existing credit facility upsize proposal, conducted credit research on the investment thesis, risk & mitigants and credit suggestions; Successfully presented the findings in team meeting with Senior Analyst, leading to a \$20M upsize on the current position

– Monitored 30+ current portfolio companies during the Q3-Q4 earning season; Updated and maintained financial model projections

– Participated in the monitoring process for 4 convertible bonds, collaborating with the Principal and Traders to build DCF valuation models and multiple IRR scenarios under a conservative approach

– Facilitated in due diligence process and drafted investment proposal memo for potential lending opportunities on a bi-weekly basis

### Brookfield Asset Management

*Investment Intern – Brookfield Reinsurance*

Toronto, Ontario  
Jan 2022 – April 22

– Contributed to the origination and portfolio management of a 14 billion credit investment pool including debt insurance, Mezz Loan, CMBS, and other credit investments; Successfully closed 18 transactions across Real Estate, Infrastructure and Private Equity

– Drafted 20+ investment memos for potential credit opportunities across North America and APAC market; Analyzed and summarized key metrics of the business, financial profile, and risk & mitigants in PPT formats

– Assisted in post-lending settlements alongside senior portfolio managers including handling contract and transaction details

– Supported M&A team in earning reports and built investment pipeline presentations for the weekly Board Group meeting

## EXTRACURRICULAR ACTIVITIES

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### Alzheimer's Society

*Program Associate*

North York, Ontario  
July 2018 – Jan 2020

– Successfully organized a fundraising event for Alzheimer's Society, raising \$2000 in donations for the community

– Organized Alzheimer's awareness event occasionally to raise public awareness

### City of Toronto

*Event Volunteer*

Toronto, Ontario  
July 2018 – Current

– Assisted Toronto's city events (Nuit Blanche – 2018, 2019, International Dumpling Festival - 2019)

## PERSONAL

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– **Technical skills:** Microsoft G-suits, Financial modellings, VBA, Power BI, Bloomberg, Capital IQ, FactSet; R Language, Python

– **Capabilities:** Native in Chinese and Cantonese; Work under high pressure; Detail-oriented; Interpersonal

– **Interests:** Snowboarding, Hiking, Tennis, Badminton, Basketball, Formula 1 (Huge fan)