

Karen Accetta

EDUCATION

Rotman School of Management & Department of Economics, University of Toronto

Master of Financial Economics

Toronto, Ontario

Expected June 2025

- **Award:** Graduate Entrance Scholarship (\$8,000)

Odette School of Business, University of Windsor

Bachelor of Commerce, Finance Specialization with Minors in Economics and Applied IT (Information Technologies)

Windsor, Ontario

Sep 2018 – Dec 2022

- **cGPA** 3.85/4.0
- **Relevant Courses:** Investments (A+), International Finance (A), Econometrics (A+), Intermediate Macroeconomics (A)
- **Exchange:** University of Hertfordshire Winter 2022 (England, UK)

PROFESSIONAL EXPERIENCE

Scotiabank

Sales and Trading Analyst Intern – Government Finance

Toronto, Ontario

May 2024 – Aug 2024

- Introduced an automated bond maturity schedule and issuance volume forecaster to help gauge investor interest and eliminate 8hrs. of work quarterly
- Put together a report depicting the growth in repo markets in relation to secondary provincial bond trading
- Calculated and reported around 464 IIROC secondary trading rankings to assist in desk strategy planning

Sales and Trading Analyst Intern – Retail FX and Precious Metals

Dec 2023 – May 2024

- Recreated the revenue reporting file by adding an interactive dashboard to allow for quick access to product marketing stats
- Recreated the morning note to better summarize market news and upcoming economic events globally
- Screened all precious metals calls, answering questions, and providing quotes related to outstanding metal certificates

Exchange Traded Derivatives Analyst

Feb 2023 – Jun 2023

- Responsible for requesting money market loans upwards of \$55M USD to cover intraday settlement charges
- Reconciled and processed derivative trades and affiliate positions
- Ensured affiliates properly book closeout entry

BMO Nesbitt Burns

Wealth Management Investment Research Analyst Intern

Windsor, Ontario

Sep 2021 – Dec 2021

- Automated equity reports that included historical and projected financial metrics along with how it compares to peers
- Presented 5-10 equity research reports weekly, commenting on price movements and earning reports using Capital IQ, and Eikon

RBC Capital Markets

Equity Sales and Trading Analyst Intern

Toronto, Ontario

Dec 2020 – May 2021

- Created a Bloomberg embedded program that ranked a list of 100 companies based on historical financial metrics
- Conducted in-depth analysis identifying NVIDIA Corp. (NVDA: NASDAQ) as a company of interest to clients
- Built a mini dashboard in Excel depicting historical trading trends over different sectors, for client presentations
- Created and distributed daily notes/reports to clients and senior members of the team
 - Summarized trading activity and news daily for the global mining sector while introducing segments on Bitcoin
 - Organized RBC equity research based on relevancy and outlined upcoming client events on a daily note
 - Responsible for block trades and insider filing reports

EXTRACURRICULAR ACTIVITIES

John Simpson Odette Student Investment Fund (JSOSIF)

Fund Manager – Financials and Fixed Income

Windsor, Ontario

May 2021 – Jan 2022

- Member of a team that managed \$200K+ CAD and part of the committee that made the final transaction decisions
- Oversaw the Financials and Fixed Income portfolio by identifying investment opportunities and leading investment analysis

PERSONAL

- **Technical Skills:** Familiar with Bloomberg, Capital IQ, Excel, HTML, Python (beginner), VBA (beginner/intermediate)
- **Languages:** English, French (Conversational)
- **Additional Courses:** Wall Street Prep (Accounting Basics, DCF Modeling)
- **Interests:** Music (Flute, Violin, Piano), Competitive Swimming, Traveling (North Africa, Europe), and Cooking (Arancini)